



The New Era of CFOs

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Consultant at Xledger UK

- 9+ years experience in finance roles
- Advice on how to get the most out of a modern finance system
- Experience of implementing Xledger software with senior finance professionals in the charity sector
- I've seen how the CFO role has evolved in recent years



Xledger 2022 Future CFO study

- **91%** of CFOs reported feeling that the evolution of their role has added more pressure
- Labour market challenges
- ESG (environmental, social, governance)



Current State

- How are charities feeling today?
- What are their biggest concerns?
- How are CFOs feeling about operations in 2023?

Charities Pain Points

- Systems that don't allow for home working/flexible working
- A need for real-time reporting
- Fund reporting
- Systems that don't communicate with each other

Some of our Charity Customers

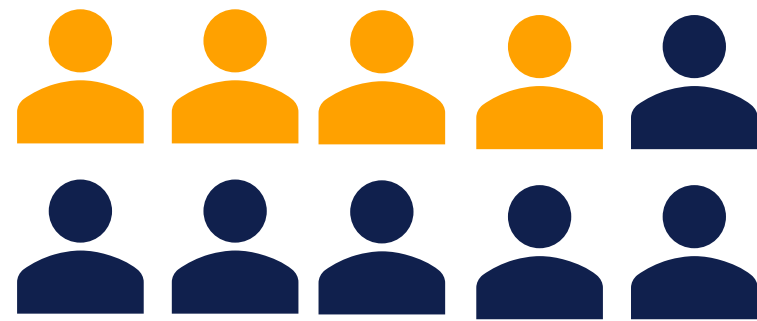


The Trussell Trust

- More than 1,300 food banks across the UK
- Small, on-premise finance system was holding them back
- Working collaboratively with Xledger experts and Trussell Trust staff to understand their needs
- Moving to a 'continuously improving' environment

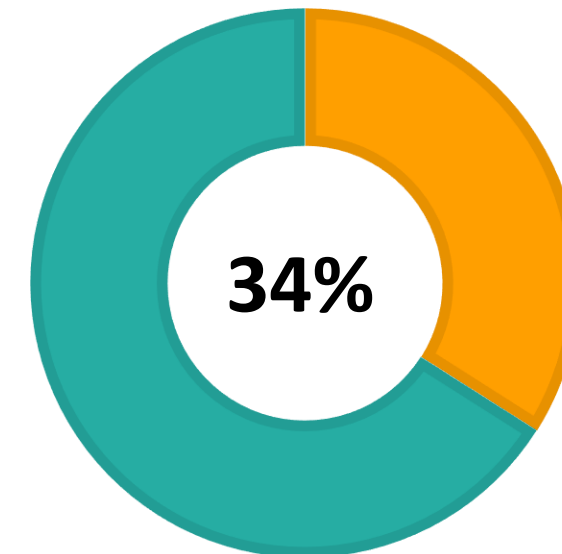


Xledger Future CFO study



45% of senior financial decision-makers in charities don't think their business is using the latest tech to do their jobs effectively

Only 34% of charity finance professionals have moved over to the cloud



10+ hours a week spent on manual and repetitive tasks

Conclusion

Xledger Future CFO study

To read the full report, scan the QR code or visit:

xledger.co.uk/future-cfo-study



